JUNIATA COLLEGE

Office of Student Financial Planning
1700 Moore St., Huntingdon, PA 16652

2016-2017 Verification Worksheet

Complete the following worksheet which asks that you confirm or forward specific information related to the verification of family and financial information. Dependent students are required to complete information about both themselves and their parents. Independent students need only complete the sections which refer to their (and their spouse's, if applicable) information. Please **print** your responses, and for zero amounts write "0" in the blanks!

Student's Name (**please print clearly**) _____ Phone (_____)_____-_____

Address _____ City _____ State _____ ZIP _____

Section A.   STUDENT 2015 Income
If you (or your spouse) will file a 2015 federal tax return (1040, 1040A, or 1040EZ) you must send an IRS TAX RETURN TRANSCRIPTAND W2 and or 1099 forms to Juniata College OR you can update your 2016-17 FAFSA using the IRS DATA RETRIEVAL TOOL. To obtain an IRS tax return transcript, go to http://www.irs.gov/Individuals/Get-Transcript. From irs.gov homepage, click "Get Transcript by Mail". You will need to create an account by providing your name, email, address, SSN and answering some security questions. You may also call **1-800-908-9946**. It takes 2-3 weeks for IRS income information to be available for electronic IRS tax return filers, and 8-11 weeks for paper filers. If you will not file taxes, check the appropriate box below. **PLEASE DO NOT SEND 1040 TAX RETURNS—WE CANNOT USE THEM!**

1.) Check the following statement that is correct:
    [ ] *I (nor my spouse) did not file, and am not required to file, a 2015 federal tax return.* ****NOTE** We may require you to provide documentation from the IRS that indicates a 2015 IRS income tax return was not filed with the IRS. **Send all W2 and/1099 (s) received.**
    [ ] I have already sent Juniata College a copy of my 2015 IRS tax return transcript and W2 and/or 1099 wage statement (s).
    [ ] I am sending my 2015 IRS tax return transcript and W2 and/or 1099 (s) with this form.
    [ ] I will be mailing a copy of my 2015 IRS tax return transcript and W2 and/or 1099 (s) separately at a later date.
    [ ] **I have updated my FAFSA using the IRS Data Retrieval Tool and am sending my W2 and/or 1099(s) with this form.**

2) If any of your employment income was provided through the Federal College Work Study Program, indicate the
amount you earned through this program in 2015. $_____

3) Please indicate if a member of the student's household received benefits from the Supplemental Nutrition Assistance Program or SNAP sometime during the 2014 or 2015 **[ ] Yes [ ] No**
    If Yes, please list name(s) of recipients: _____

4) List any other income or benefits that you (or your spouse or dependent children) received during 2015 that were not subject to federal taxes. DO NOT INCLUDE STUDENT FINANCIAL AID. If any item does not apply, enter "N/A" for not applicable.

Workers Compensation - Total received in 2015 $_____   Child Support - Total received in 2015 $_____

Welfare, ADC, AFDC - Total received in 2015 $_____   Housing Allow. Military/Clergy - Total in 2015 $_____

Tax Deferred Retirement Contribution in 2015 $_____   Any Disability Benefit - Total in 2015 $_____
(Direct or Withheld Contributions to IRA or retirement Savings)
                                Money Received/Paid on Student's Behalf - 2015 $_____

5) List any Veterans Benefits you will receive during the 2016-17 academic year.

Program Name_____ $_____/Mo. x_____ = $_____ Total in 2016-17

Section B: Child Support **PAID** Include only the amount of child support you or a parent with whom you are living paid in 2015.

Person paying support	Amount paid	Person to whom support was paid	Child for whom support paid
1)			
2)			

Section C: Family Information

Dependent. Students: LIST THE FAMILY MEMBERS LIVING IN YOUR HOUSEHOLD BELOW!! Include you, your parents, other children if your parents provide more than ½ of their financial support, and others if they now live with your parents and your parents will provide more than ½ of their financial support from July 1, 2016 through June 30, 2017.

Independent Students: Include you, your spouse, your children if you provide more than ½ of their support, and others if they live with you and you will provide more than 1/2 support from July 1, 2016 through June 30, 2017.

First Name	Age	Relationship to Student (Parent, Brother/Sister, Etc.)	If this person will attend college half-time or more in 2016-17, print the name of that college
1) Student			
2)			
3)			
4)			
5)			
6)			

[ ] Check this box if there are more than six family members, and attach a list of these people.

Section D: PARENT 2015 Income Information (Dependent Students Only)

If your parents will file a 2015 federal tax return (1040, 1040A, or 1040EZ) you must send an IRS TAX RETURN TRANSCRIPTAND W2 and or 1099 forms to Juniata College OR you can update your 2016-17 FAFSA using the IRS DATA RETRIEVAL TOOL.   To obtain an IRS tax return transcript, go to http://www.irs.gov/Individuals/Get-Transcript.   From irs.gov homepage, click "Get Transcript by Mail". You will need to create an account by providing your name, email, address, SSN and answering some security questions. You may also call **1-800-908-9946**. It takes 2-3 weeks for IRS income information to be available for electronic IRS tax return filers, and 8-11 weeks for paper filers. If you will not file taxes, check the appropriate box below. **PLEASE DO NOT SEND 1040 TAX RETURNS—WE CANNOT USE THEM!**

1.)   **Check the following statement that is correct:**

[ ] *I (nor my spouse) did not file, and am not required to file, a 2015 federal tax return.* ****NOTE:** We may require you to provide documentation from the IRS that indicates a 2015 IRS income tax return was not filed with the IRS. **Send all W2s and/1099 (s) received.**

[ ] I have already sent Juniata College a copy of my 2015 IRS tax return transcript and W2 and/or 1099 wage statement (s).

[ ] I am sending my 2015 IRS tax return transcript and W2 and/or 1099 (s) with this form.

[ ] I will be mailing a copy of my 2015 IRS tax return transcript and W2 and/or 1099 (s) separately at a later date.

[ ] **I have updated my FAFSA using the IRS Data Retrieval Tool and am sending my W2 and/or 1099(s) with this form.**

2) Please indicate if a member of the student's household received benefits from the Supplemental Nutrition Assistance Program or SNAP sometime during the 2014 or 2015 **[ ] Yes [ ] No**

If Yes, please list name(s) of recipients: _____

3) List any other income or benefits that your parents received (or amounts received for their dependent children) during 2015 that were not subject to federal taxes. DO NOT INCLUDE STUDENT FINANCIAL AID. If any item does not apply, enter "N/A" for not applicable.

Workers Compensation - Total received in 2015 $_____   Child Support - Total received in 2015 $_____

Welfare, ADC, AFDC - Total received in 2015 $_____   Housing Allow. Military/Clergy - Total in 2015 $_____

Untaxed Unemployment/Workers Comp. in 2015 $_____   Untaxed Interest and Dividends - Total in 2015 $_____

Tax Deferred Retirement Contribution in 2015 $_____   Any Disability Benefit - Total in 2015 $_____
(Direct or Withheld Contributions to IRA or retirement Savings)
Any Other Untaxed Income – Total in 2015 $_____

Section E: Student, Spouse, and Parent Certification and Signatures

Dependent Students – At least one parent must sign. **Independent Students** – If married, spouse's signature is optional.

By signing this worksheet, I certify that all of the information reported to qualify for Federal student aid is complete and correct. **WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

_____ ___/___/___ _____ ___/___/___
Student Signature   Date   Parent's Signature   Date
_____ ___/___/___ _____ ___/___/___
Spouse's Signature   Date   Parent's Signature   Date