Office of Student Financial Planning
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2027-2028 Verification Worksheet – Independent Student

Please complete the following worksheet, which asks that you confirm or forward specific information to demonstrate the accuracy of information submitted on your 2027-2028 FAFSA.

Student's Name (please print clearly): _____

Student ID #: _____ Phone: (_____)_____-_____

Address: _____ City: _____

State: _____ ZIP: _____

Section A: Family Size (Independent Student)

Family Size: List below the student's family members who live in their household. Include you (student), your spouse (if applicable), and student's children or people who will receive more than ½ of their financial support from the student during the 27-28 academic year.

Full Name	Age	Relationship
		Self

Section B: 2025 Income Information for Independent Student

Complete either A **OR** B for the student and/or spouse (if the student is married):

A. **Student Tax Filers** – If the student and/or spouse filed federal income taxes in 2025, please send a **signed** copy of their 2025 federal income tax return. If you do not have a copy of the federal income tax return, use the instructions below to obtain a tax return transcript.

Obtain a **2025 IRS Tax Return Transcript** through any one of these options:
1) Get Transcript Online – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and ***NOT*** the "Account Transcript." The transcript displays online upon successful completion of the IRS's two-step authentication. OR
2) Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.

B. **Student Non-Tax Filers** – If the student and/or spouse DID NOT file federal income taxes in 2025, please complete the following:

Check the box that applies:

	The student and spouse were not employed and had no income earned from work in 2025.
	The student and/or spouse was employed in 2025 and have listed in the next grid the names of all employers and the amount earned from each employer in 2025 [Provide copies of all 2025 IRS W-2 forms issued to the student/spouse by their employers]. List every employer even if the employer did not issue an IRS W-2 form:

Employer's Name	Annual Amount Earned in 2025
(Example) ABC's Auto Body Shop	*$4,500.00*
Total Amount of Income Earned From Work	$

Section C: Certification and Signature: Each person signing below certifies that all of the information reported is complete and correct.

_____ _____

Student's Signature (Required) Date

_____ _____

Spouse's Signature (Optional) Date